

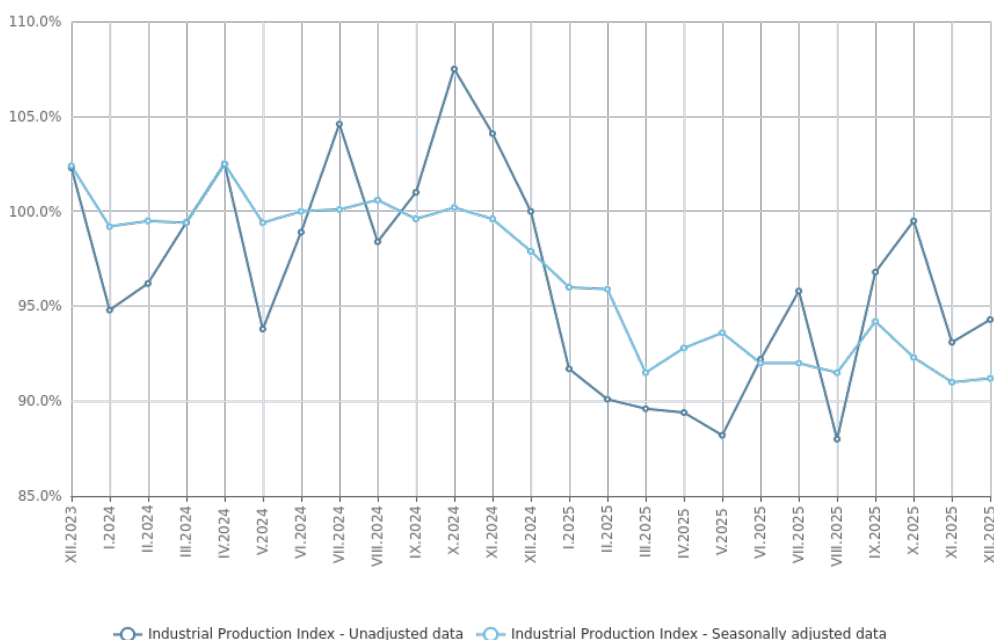


## INDUSTRIAL PRODUCTION INDICES - DECEMBER 2025

The Industrial Production Index increased by 0.3% in December 2025 compared to the previous month. The data are preliminary and seasonally adjusted.

In comparison with December 2024, a decline of 6.7% was registered in the calendar-adjusted Industrial Production Index.

Figure 1. Industrial Production Indices (2021 = 100)



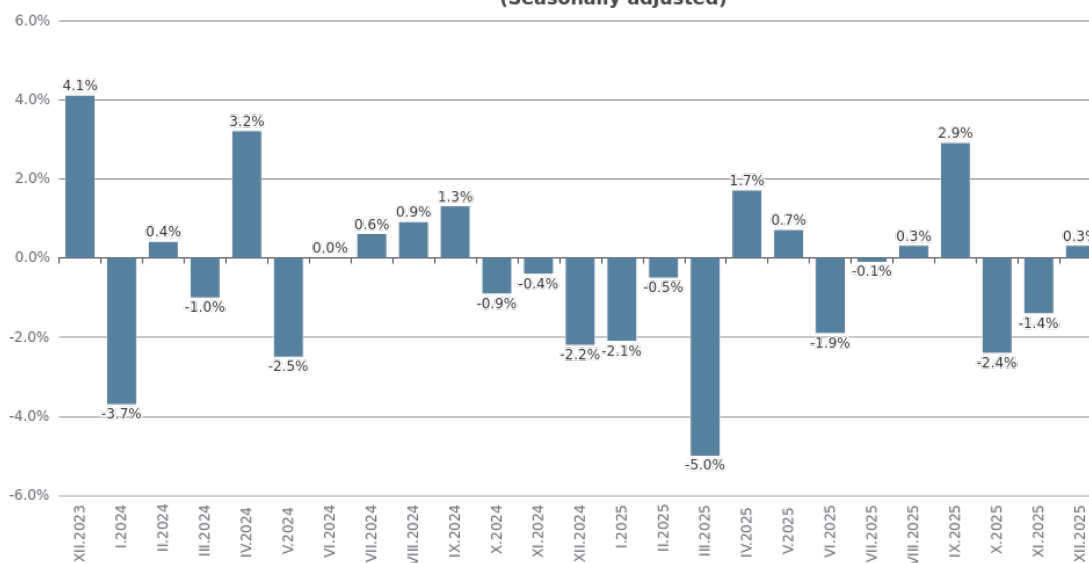
### Monthly changes

In December 2025, compared to the previous month, an increase was seen in the electricity, gas, steam and air conditioning supply - by 30.5%, and in the manufacturing - by 0.7%, while a decline was registered in the mining and quarrying industry - by 14.0%.

More significant rise in the manufacturing was reported in the manufacture of tobacco products - by 21.0%, in the manufacture of electrical equipment - by 19.1%, in the other manufacturing - by 14.8%, and in the manufacture of computer, electronic and optical products - by 14.6%.

In the manufacturing, a decrease was observed in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 12.7%, and in the manufacture of basic metals - by 12.4%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonally adjusted)

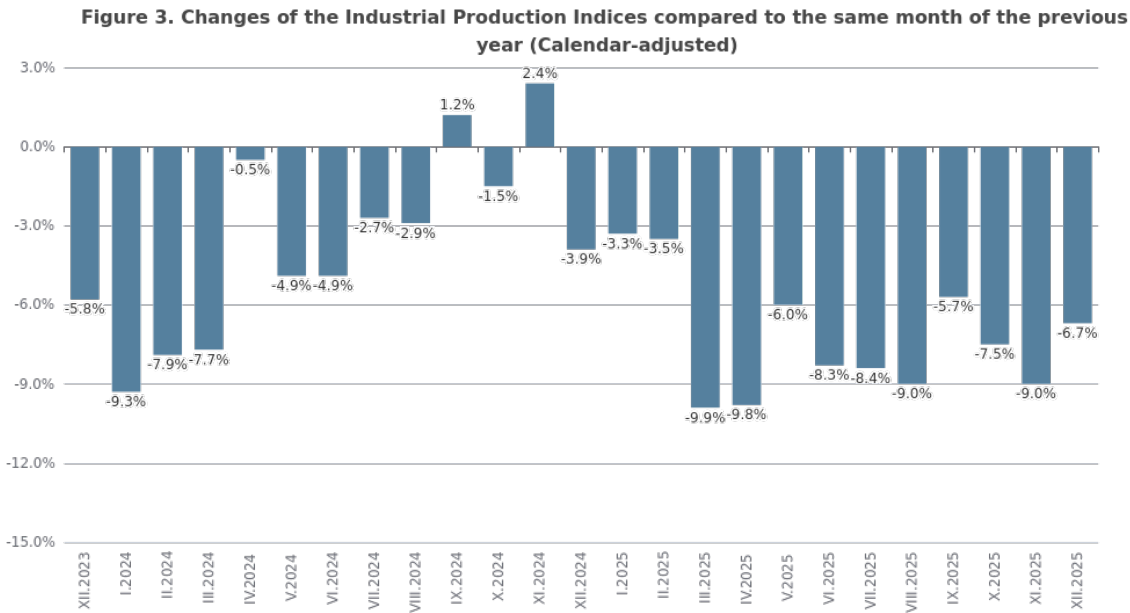


Annual changes

On an annual basis, a drop of the Industrial Production Index was registered in the mining and quarrying industry - by 22.3%, in the electricity, gas, steam and air conditioning supply - by 14.1%, and in the manufacturing - by 1.4%.

In the manufacturing, a significant decline in production, compared to the same month of the previous year, was seen in the manufacture of paper and paper products, and in the manufacture of other transport equipment - both by 15.8%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 12.7%, and in the manufacture of textiles - by 12.3%.

A rise was reported in the manufacture of electrical equipment - by 60.3%, and in the manufacture of tobacco products - by 36.2%.



Methodological notes

The monthly indices of industrial production are calculated in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics.

The Monthly Industrial Production and Industrial Turnover Indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level; they aim to measure the average change in the value of production between two points in time. Indices are compiled based on information collected through a representative sampling survey on industrial enterprises. The sample covers enterprises with an annual turnover of more than 97% of the total turnover in the industry.

The Industrial Production Indices are calculated at a constant base year, that is to say they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method which eliminates the seasonal component of the time series.

Calendar adjustment is an adjustment for variations in the monthly data, caused by calendar effects, the different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in production in some activities).

Since July 2024, all dynamic rows have been recalculated based on 2021 as base year.

Table 1

Changes of Industrial Production Indices compared to the previous month							
							(Per cent)
Economic activities	NACE.BG - 2008	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025*
Industry	B_TO_E36	-0.1	0.3	2.9	-2.4	-1.4	0.3
Mining and quarrying	B	-11.3	8.7	-4.2	-13.0	22.9	-14.0
Mining of coal and lignite	B05	-25.3	-13.8	-68.1	65.2	33.9	-44.3
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-3.5	3.8	3.4	-5.5	8.3	-5.2
Other mining and quarrying	B08	4.2	3.8	-3.8	-7.1	4.9	5.4
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	2.0	0.6	2.1	-3.4	1.4	0.7
Manufacture of food products	C10	1.3	-0.4	-4.9	-0.8	6.6	-2.1
Manufacture of beverages	C11	-3.7	-0.5	1.7	-3.4	6.9	5.3
Manufacture of tobacco products	C12	-6.7	-5.1	17.9	-17.5	3.2	21.0
Manufacture of textiles	C13	15.0	-4.5	-7.7	6.4	5.8	-9.1
Manufacture of wearing apparel	C14	-8.5	-1.3	0.5	4.4	-4.5	6.3
Manufacture of leather and related products	C15	-8.8	10.9	7.2	-6.5	-3.5	-2.7
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-1.1	1.2	3.3	-5.9	2.0	4.6
Manufacture of paper and paper products	C17	3.1	-1.7	0.7	1.5	-6.3	3.6
Printing and reproduction of recorded media	C18	-5.3	2.4	-2.6	1.2	-8.4	7.1
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	3.5	5.0	-5.0	-7.8	5.1	2.6
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	-9.2	7.9	-0.5	-3.9	5.0	-12.7
Manufacture of rubber and plastic products	C22	-3.2	-1.4	3.7	-3.0	5.8	-6.9
Manufacture of other non-metallic mineral products	C23	2.7	-0.8	1.8	-3.5	3.5	-7.5
Manufacture of basic metals	C24	9.1	-4.9	5.6	5.9	-1.1	-12.4
Manufacture of fabricated metal products, except machinery and equipment	C25	17.3	5.8	5.0	-8.6	-12.3	8.6
Manufacture of computer, electronic and optical products	C26	-5.8	5.4	15.6	-11.6	3.7	14.6
Manufacture of electrical equipment	C27	-1.9	2.1	4.2	-0.1	21.7	19.1
Manufacture of machinery and equipment n.e.c.	C28	-1.5	7.9	-2.3	-1.3	1.9	4.9
Manufacture of motor vehicles, trailers and semi-trailers	C29	-0.5	-7.1	4.0	2.9	-10.9	6.6
Manufacture of other transport equipment	C30	-22.6	-3.4	36.9	8.7	-16.2	5.5
Manufacture of furniture	C31	3.6	5.5	4.7	4.3	-6.7	-1.5
Other manufacturing	C32	13.5	-13.3	11.9	7.1	-12.9	14.8
Repair and installation of machinery and equipment	C33	1.1	6.2	4.6	-22.4	11.8	-5.7
Electricity, gas, steam and air conditioning supply	D	-0.3	-14.6	15.8	10.1	-34.5	30.5
Electricity, gas, steam and air conditioning supply	D35	-0.3	-14.6	15.8	10.1	-34.5	30.5
Seasonally adjusted.							
* Preliminary data.							
„...“ - Confidential data.							

Table 2

Changes of Industrial Production Indices compared to the same month of the previous year							
							(Per cent)
Economic activities	NACE.BG - 2008	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025*
<b>Industry</b>	<b>B_TO_E36</b>	<b>-8.4</b>	<b>-9.0</b>	<b>-5.7</b>	<b>-7.5</b>	<b>-9.0</b>	<b>-6.7</b>
<b>Mining and quarrying</b>	<b>B</b>	<b>2.1</b>	<b>-6.9</b>	<b>-18.9</b>	<b>-10.7</b>	<b>12.5</b>	<b>-22.3</b>
Mining of coal and lignite	B05	-59.1	-53.9	-73.8	-17.0	-51.6	-74.3
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	10.1	-2.5	-14.6	-10.9	27.2	-12.4
Other mining and quarrying	B08	-12.9	-8.1	-5.3	-16.5	-12.8	0.3
Mining support service activities	B09	..	..	..	..	..	..
<b>Manufacturing</b>	<b>C</b>	<b>-3.5</b>	<b>-5.0</b>	<b>-0.1</b>	<b>-6.2</b>	<b>-4.3</b>	<b>-1.4</b>
Manufacture of food products	C10	-13.0	-13.0	-17.4	-21.9	-8.9	-10.4
Manufacture of beverages	C11	-15.0	-14.8	-13.9	-14.9	-3.1	1.6
Manufacture of tobacco products	C12	34.5	6.5	27.2	7.9	26.4	36.2
Manufacture of textiles	C13	-10.5	-7.5	-33.2	-15.3	-0.6	-12.3
Manufacture of wearing apparel	C14	-21.2	-20.6	-20.3	-15.4	-24.1	-2.3
Manufacture of leather and related products	C15	-9.0	0.8	18.0	-4.3	-7.8	-4.4
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-12.0	-9.1	-11.9	-13.7	-13.6	-11.4
Manufacture of paper and paper products	C17	-25.8	-22.6	-25.6	-18.7	-23.3	-15.8
Printing and reproduction of recorded media	C18	-4.3	2.8	-7.8	-3.7	-14.4	-6.2
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	-8.4	-11.4	-11.3	-14.4	-18.4	-10.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	0.9	1.3	15.8	-2.7	17.2	-12.7
Manufacture of rubber and plastic products	C22	-7.1	-8.5	-5.3	-6.4	-1.9	-10.7
Manufacture of other non-metallic mineral products	C23	12.4	21.0	23.1	12.3	13.3	-11.9
Manufacture of basic metals	C24	-19.6	-19.6	-19.9	-8.4	-6.4	-3.3
Manufacture of fabricated metal products, except machinery and equipment	C25	3.4	2.5	18.6	-6.3	-13.3	-2.2
Manufacture of computer, electronic and optical products	C26	-3.9	5.2	18.2	4.0	3.4	21.1
Manufacture of electrical equipment	C27	-2.9	-4.9	4.5	-1.4	14.2	60.3
Manufacture of machinery and equipment n.e.c.	C28	7.0	7.6	1.9	-1.2	8.1	10.4
Manufacture of motor vehicles, trailers and semi-trailers	C29	-1.2	-11.1	0.2	13.0	-6.6	10.1
Manufacture of other transport equipment	C30	-29.3	-54.3	-8.6	-8.6	-17.7	-15.8
Manufacture of furniture	C31	17.8	15.5	24.0	27.1	18.7	11.6
Other manufacturing	C32	10.9	0.1	25.7	3.4	-4.5	0.6
Repair and installation of machinery and equipment	C33	7.1	14.4	10.1	-24.8	5.9	-5.5
<b>Electricity, gas, steam and air conditioning supply</b>	<b>D</b>	<b>-35.0</b>	<b>-31.0</b>	<b>-25.0</b>	<b>-10.9</b>	<b>-43.4</b>	<b>-14.1</b>
Electricity, gas, steam and air conditioning supply	D35	-35.0	-31.0	-25.0	-10.9	-43.4	-14.1
Calendar-adjusted.							
* Preliminary data.							
„...“ - Confidential data.							

Table 3

Industrial Production Indices (Seasonally adjusted, 2021 = 100)													
NACE.BG - 2008	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025*
B_TO_E36	98.6	96.5	96.0	91.2	92.7	93.4	91.6	91.6	91.9	94.5	92.3	91.0	91.2
B	105.4	85.1	79.8	84.3	83.1	83.9	97.3	86.4	93.9	89.9	78.2	96.1	82.6
B05	90.5	39.5	43.0	26.9	31.1	29.6	38.0	28.4	24.4	7.8	12.9	17.3	9.6
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	110.8	99.9	97.3	98.6	95.1	91.4	105.0	101.3	105.2	108.7	102.8	111.3	105.4
B08	79.0	85.6	67.2	73.2	77.6	76.2	73.5	76.6	79.5	76.5	71.1	74.6	78.6
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	105.2	103.3	101.8	101.4	99.6	101.6	99.2	101.1	101.7	103.9	100.3	101.8	102.5
C10	99.5	95.6	88.6	89.4	90.9	91.6	88.8	89.9	89.6	85.2	84.5	90.1	88.2
C11	102.7	102.1	99.9	95.0	96.7	95.3	94.5	91.0	90.6	92.2	89.0	95.1	100.2
C12	75.6	86.5	92.3	91.2	116.3	102.2	99.2	92.6	87.9	103.6	85.5	88.2	106.8
C13	56.1	52.4	53.8	53.3	54.3	51.6	47.8	54.9	52.4	48.4	51.5	54.5	49.5
C14	77.9	78.4	77.6	74.0	76.9	72.5	77.8	71.2	70.3	70.6	73.7	70.3	74.8
C15	61.9	63.3	60.6	59.5	67.8	65.1	63.2	57.6	63.9	68.5	64.1	61.9	60.2
C16	92.0	89.9	86.7	84.6	82.4	78.7	78.5	77.6	78.6	81.1	76.3	77.8	81.4
C17	81.7	73.7	76.1	74.7	73.9	71.5	70.3	72.5	71.2	71.7	72.8	68.2	70.7
C18	91.4	90.9	88.1	93.5	90.6	91.9	93.0	88.1	90.2	87.8	88.9	81.4	87.2
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	101.9	97.4	94.0	93.5	91.7	98.5	89.1	92.2	96.8	91.9	84.8	89.1	91.4
C21	120.8	117.3	107.0	114.1	108.3	110.8	127.0	115.3	124.4	123.8	118.9	124.9	109.1
C22	85.3	81.5	80.7	81.6	82.1	79.7	81.0	78.4	77.3	80.2	77.8	82.3	76.6
C23	112.3	113.7	99.1	103.2	95.3	106.5	103.8	106.6	105.7	107.5	103.8	107.5	99.4
C24	71.7	72.3	74.6	75.0	72.5	72.9	70.8	77.2	73.4	77.6	82.1	81.2	71.2
C25	166.8	191.1	159.0	179.5	167.7	170.0	144.9	170.0	179.9	188.8	172.6	151.4	164.4
C26	108.7	92.1	107.7	121.1	99.7	102.6	108.4	102.2	107.6	124.4	109.9	114.0	130.6
C27	96.6	98.5	96.1	98.9	108.5	101.7	98.7	96.8	98.8	102.9	102.8	125.2	149.1
C28	93.1	93.4	98.2	100.7	93.5	94.8	93.2	91.8	99.0	96.7	95.5	97.3	102.0
C29	96.0	113.2	111.9	116.2	115.0	120.7	113.1	112.6	104.6	108.9	112.0	99.8	106.4
C30	105.5	104.1	123.5	83.3	105.4	98.0	87.8	68.0	65.7	89.9	97.7	81.9	86.4
C31	80.8	80.2	90.1	97.3	89.7	93.6	86.2	89.3	94.3	98.7	102.9	96.0	94.6
C32	133.5	110.7	132.9	112.9	131.2	130.5	113.6	128.9	111.8	125.1	134.0	116.8	134.0
C33	113.8	127.4	108.0	103.9	109.3	99.9	117.0	118.4	125.8	131.5	102.1	114.1	107.7
D	62.8	75.8	83.9	47.8	73.5	67.7	63.2	63.1	53.8	62.3	68.6	44.9	58.6
D35	62.8	75.8	83.9	47.8	73.5	67.7	63.2	63.1	53.8	62.3	68.6	44.9	58.6
* Preliminary data.													
*** Confidential data.													

Table 4

Industrial Production Indices (Calendar-adjusted, 2021 = 100)													
NACE.BG - 2008	XII.2024	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025*
B_TO_E36	101.7	90.8	90.7	91.8	89.1	89.1	92.9	94.4	89.7	96.8	98.1	95.4	94.8
B	119.3	82.6	75.1	81.8	75.5	76.8	93.9	82.5	94.2	96.9	85.5	104.0	92.6
B05	112.5	55.1	45.4	19.3	9.6	7.9	15.7	21.0	20.3	12.8	33.9	34.6	28.9
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	124.1	92.4	84.8	95.4	90.6	91.4	113.6	96.5	112.6	117.7	97.8	122.5	108.7
B08	78.6	62.8	52.7	69.6	76.1	79.2	78.6	80.5	83.5	81.4	79.9	83.8	78.8
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	102.6	93.4	93.1	103.7	98.0	100.7	103.3	104.9	98.4	106.9	108.4	106.5	101.1
C10	103.0	87.3	77.0	88.7	87.6	90.3	89.2	89.8	91.2	88.2	93.4	94.2	92.3
C11	95.0	74.6	72.5	86.4	93.0	97.1	113.1	111.3	110.5	103.5	81.4	87.6	96.5
C12	73.8	52.9	63.4	96.4	127.3	119.4	121.1	118.1	90.2	114.6	89.0	81.3	100.6
C13	51.5	47.5	54.1	56.6	54.0	54.9	50.9	56.4	43.8	49.2	54.7	58.9	45.2
C14	73.8	80.9	77.3	72.4	69.7	65.5	85.0	80.4	65.6	69.3	78.2	72.4	72.1
C15	56.9	62.6	58.5	62.5	67.3	62.0	67.9	61.9	51.2	68.7	71.5	71.4	54.3
C16	86.3	76.1	77.4	85.6	82.7	81.7	82.0	82.3	75.9	84.1	81.0	84.4	76.5
C17	75.1	69.2	70.9	77.0	71.0	71.1	74.0	76.6	66.4	72.0	81.2	73.4	63.2
C18	96.9	81.8	79.5	95.6	89.1	92.0	97.1	86.8	83.4	84.2	95.2	91.6	91.0
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	100.9	91.7	89.2	101.8	92.7	97.8	91.5	93.0	92.7	90.8	85.0	91.7	90.5
C21	127.1	114.0	96.2	125.0	106.2	107.2	141.8	112.1	116.1	116.2	125.9	131.2	110.9
C22	77.4	74.7	75.5	84.6	81.8	79.2	85.5	81.7	72.3	82.9	84.1	86.3	69.2
C23	103.3	84.9	83.3	103.3	96.1	112.9	109.0	115.6	108.7	113.1	113.7	115.3	91.0
C24	65.1	70.9	71.9	80.3	73.1	75.6	72.4	78.2	66.8	76.5	89.6	86.9	63.0
C25	173.3	153.8	139.7	180.7	169.5	166.6	147.3	182.9	177.7	192.5	184.0	164.0	169.5
C26	104.3	85.5	104.7	127.9	96.8	98.7	114.5	104.8	94.5	128.3	122.1	120.6	126.3
C27	86.6	91.6	95.9	102.5	107.9	95.5	106.1	100.2	91.4	105.8	108.7	128.2	138.9
C28	89.5	83.7	95.5	107.7	94.7	92.9	98.1	93.6	87.7	98.5	103.5	101.8	98.8
C29	84.9	115.7	114.9	125.6	114.9	119.4	116.5	106.6	92.1	108.1	119.4	106.6	93.5
C30	89.7	81.5	124.3	81.7	110.4	98.0	91.3	62.9	59.4	88.7	112.8	79.9	75.5
C31	81.6	70.2	83.9	103.1	87.9	93.6	90.7	91.8	89.8	99.7	111.9	100.3	91.1
C32	122.4	95.2	117.3	113.2	127.5	129.1	129.0	130.5	110.0	130.3	149.0	124.1	123.1
C33	150.2	94.3	92.0	103.3	99.3	93.6	120.6	120.0	123.3	141.0	106.5	124.2	141.9
D	81.8	87.2	90.7	53.4	63.4	51.3	52.4	59.8	52.6	58.0	65.8	49.1	70.2
D35	81.8	87.2	90.7	53.4	63.4	51.3	52.4	59.8	52.6	58.0	65.8	49.1	70.2
* Preliminary data.													
*** Confidential data.													